

Please Complete:

1. INVESTOR INFORMATION

Parish/Organisation Name

Account Name

Account Code

2. REDEMPTION DETAILS

\$ OR Full redemption

Redemption Reason

Please attach any supporting documentation

3. SETTLEMENT INSTRUCTIONS

Existing AFM Account

AFM Account Name

AFM Account Number

or Electronic Funds Transfer

Name of Financial Institution

Account Name

Branch

BSB

Account Number

or Cheque

Payee (if third party cheque is required)

4. AUTHORISATION

I/We authorise Anglican Funds Management (AFM) to redeem funds from the specified account. I/We confirm that we are duly authorised to make this redemption on behalf of our Parish/organisation. In consideration of the redemption amount listed above, I/ We waive all rights to further claims on AFM under the above investment for the part so redeemed. I/We acknowledge that funds will be redeemed on the first working day of the month following AFM's receipt of a duly authorised Redemption Form.

Name

Signature

Date

Name

Signature

Date

5. DIOCESAN OFFICE APPROVAL

Required for parish redemptions, or redemptions of trusts or endowments administered by the Anglican Parishes.

Name

Signature

Date

Office Use Only
Units

Entered by

Date

For assistance in completing this form please contact AFM:

Phone: 1300 059 305/08 8305 9305

Email: enquiries@anglicanfundsmanagement.com.au

Please return the completed form to:

Email: enquiries@anglicanfundsmanagement.com.au

Mail: Anglican Funds Management

18 King William Road

North Adelaide, SA, Australia 5006

Please visit our website at <https://anglicanfundsmanagement.com.au> for further information on our products and services.

AFM is an activity of the Synod of the Diocese of Adelaide of the Anglican Church of Australia Inc.

ABN 63 198 215 958 ARBN 655 122 133

2024/27